

**ANNEX 2 GENERAL PROGRAMME PROVISIONS  
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE  
PROGRAMMA DUTCH MUNICIPALITIES  
PROGRAMME AGREEMENT**

**Model**  
16072020

**THE UNDERSIGNED:**

**Our reference**  
JZ/2723728/ra

- 1a. BNG Bank N.V., established in The Hague and registered with the Chamber of Commerce under number 27008387, (hereinafter called the "Issuing and Paying Agent" and/or the "Paying Agent" and/or the "Arranger");
- 1b. Coöperatieve Rabobank U.A. (Rabobank), established in Amsterdam and registered with the Chamber of Commerce under number 30046259;
- 1c. ING Bank N.V., established in Amsterdam and registered with the Chamber of Commerce under number 33031431;
- 1d. ABN AMRO Bank N.V., established in Amsterdam and registered with the Chamber of Commerce under number 34334259;

**Page**  
1 of 3

the parties mentioned under 1b., 1c. and 1.d each separately called a "Dealer";

and

2. the legal person under public law the municipality of [name of municipality], having its registered office in ..... and having its actual office in (.....) – ..... at [address], in this case represented by its ..... (position), ....., acting in pursuance of the decision of the Municipal Executive, number ....., dated ....., hereinafter called "Issuer";

**DECLARE THAT THEY HAVE AGREED AS FOLLOWS:**

**Article 1. General Programme Provisions**

This agreement comprises the General Programme Provisions of 16 July 2020 (the "General Programme Provisions") and forms an agreement among the Issuer, the Arranger, the Dealers, the Issuing and Paying Agent and the Paying Agent, in such a way that the Issuer is an Issuer in the sense of the General Programme Provisions, and that the Arranger, the Dealers, the Issuing and Paying Agent and the Paying Agent are the Arranger, Dealers, the Issuing and Paying Agent and the Paying Agent respectively in the sense thereof. A copy of the General Programme Provisions has been attached to this agreement. The General Programme Provisions are an inseparable part of this agreement.

**Initials of Arranger:**

**Initials of Dealer:**

**Initials of Issuer:**

**ANNEX 2 GENERAL PROGRAMME PROVISIONS  
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE  
PROGRAMMA DUTCH MUNICIPALITIES  
PROGRAMME AGREEMENT**

**Model**  
16072020

**Article 2. Notifications**

**Our reference**  
JZ/2723728/ra

The initial data of all the parties concerned as referred to in article 14 of the General Programme Provisions are as follows:

**Page**  
2 of 3

BNG Bank N.V.  
in its capacity of Arranger:  
Attn. Public Finance  
Koninginnegracht 2  
2514 AA The Hague  
Fax: 070 – 37 50 410  
Email: [mtn@bngbank.nl](mailto:mtn@bngbank.nl)

BNG Bank N.V.  
in its capacity of Issuing and Paying Agent and Paying Agent:  
Attn. Back Office  
Koninginnegracht 2  
2514 AA The Hague  
Fax: 070 – 37 50 209  
Email: [BO.Settlements@bngbank.nl](mailto:BO.Settlements@bngbank.nl)

Coöperatieve Rabobank U.A.  
(Rabobank)  
Attn. GFM Market Financial Institutions  
Croeselaan 18  
Location code UC Z2090  
3521 CB Utrecht  
Fax: 030 – 29 18 708  
Email: [utrecht.new.issues@rabobank.com](mailto:utrecht.new.issues@rabobank.com)

ING Bank N.V.  
Attn. DCM Origination / TRC 00.032  
Foppingadreef 7  
1102 BD Amsterdam  
Fax: 020 – 56 38 433  
Email: [FM.Documentation@INGBank.com](mailto:FM.Documentation@INGBank.com)

ABN AMRO Bank N.V.  
Attn. Global Markets - Debt Capital Markets  
Gustav Mahlerlaan 10  
1082 PP Amsterdam  
Email: [mail\\_dcmlegal@abnamro.com](mailto:mail_dcmlegal@abnamro.com)

**ANNEX 2 GENERAL PROGRAMME PROVISIONS  
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE  
PROGRAMMA DUTCH MUNICIPALITIES  
PROGRAMME AGREEMENT**

**Model**  
16072020

**Our reference**  
JZ/2723728/ra

**Page**  
3 of 3

Municipality [Name of municipality] (the Issuer)  
Attn. [person to contact]  
.....  
.....  
.....  
Fax: [fax number]  
Email: [email address]

**Article 3. Decision**

The Issuer declares that a legally valid, binding and enforceable decision has been made for its entering into this Programme Agreement and its issue of Notes hereunder, and the Arranger acknowledges that it has received a signed copy of it.

**Article 4. Applicable law, competent court**

Article 17 of the General Programme Provisions shall apply.

Thus agreed and drawn up and signed in fourfold.

The Hague, [date]  
BNG Bank N.V.

Amsterdam, [date]  
ING Bank N.V.

\_\_\_\_\_  
Name:  
Position:

\_\_\_\_\_  
Name:  
Position:

Utrecht, [date]  
Coöperatieve Rabobank U.A.  
(Rabobank)

Amsterdam, [date]  
ABN AMRO Bank N.V.

\_\_\_\_\_  
Name:  
Position:

\_\_\_\_\_  
Name:  
Position:

....., [date]  
.....

\_\_\_\_\_  
Name:  
Position: