

**ANNEX 2 GENERAL PROGRAMME PROVISIONS
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE
PROGRAMMA DUTCH MUNICIPALITIES
PROGRAMME AGREEMENT**

Model
04032025

THE UNDERSIGNED:

Our reference
JZ/3628504

- 1a. BNG Bank N.V., established in The Hague and registered with the Chamber of Commerce under number 27008387, (hereinafter called the "Issuing and Paying Agent" and/or the "Paying Agent" and/or the "Arranger");
- 1b. Coöperatieve Rabobank U.A. (Rabobank), established in Amsterdam and registered with the Chamber of Commerce under number 30046259;
- 1c. ING Bank N.V., established in Amsterdam and registered with the Chamber of Commerce under number 33031431;
- 1d. ABN AMRO Bank N.V., established in Amsterdam and registered with the Chamber of Commerce under number 34334259;

Page
1 of 3

the parties mentioned under 1b., 1c. and 1.d each separately called a "Dealer";

and

2. the legal person under public law the municipality of [name of municipality], having its registered office in and having its actual office in (.....) – at [address], in this case represented by its (position),, acting in pursuance of the decision of the Municipal Executive, number, dated, hereinafter called "Issuer";

DECLARE THAT THEY HAVE AGREED AS FOLLOWS:

Article 1. General Programme Provisions

This agreement comprises the General Programme Provisions of 4 March 2025 (the "General Programme Provisions") and forms an agreement among the Issuer, the Arranger, the Dealers, the Issuing and Paying Agent and the Paying Agent, in such a way that the Issuer is an Issuer in the sense of the General Programme Provisions, and that the Arranger, the Dealers, the Issuing and Paying Agent and the Paying Agent are the Arranger, Dealers, the Issuing and Paying Agent and the Paying Agent respectively in the sense thereof. A copy of the General Programme Provisions has been attached to this agreement. The General Programme Provisions are an inseparable part of this agreement.

Initials of Arranger:

Initials of Dealer:

Initials of Issuer:

**ANNEX 2 GENERAL PROGRAMME PROVISIONS
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE
PROGRAMMA DUTCH MUNICIPALITIES
PROGRAMME AGREEMENT**

Model
04032025

Our reference
JZ/3628504

Page
2 of 3

Article 2. Notifications

The initial data of all the parties concerned as referred to in article 14 of the General Programme Provisions are as follows:

BNG Bank N.V.
in its capacity of Arranger:
Attn. Relationship Banking
PO Box 30305
2500 GH The Hague
Email: mtn@bngbank.nl

BNG Bank N.V.
in its capacity of Issuing and Paying Agent and Paying Agent:
Attn. Back Office
PO Box 30305
2500 GH The Hague
Email: mtn@bngbank.nl

Coöperatieve Rabobank U.A.
(Rabobank)
Attn. GFM Market Financial Institutions
Croeselaan 18
Location code UC Z2090
3521 CB Utrecht
Email: utrecht.new.issues@rabobank.com

ING Bank N.V.
Attn. DCM Origination / TRC 00.032
Foppingadreef 7
1102 BD Amsterdam
Email: FM.Documentation@INGBank.com

ABN AMRO Bank N.V.
Attn. Global Markets - Debt Capital Markets
Gustav Mahlerlaan 10
1082 PP Amsterdam
Email: mail_dcmlegal@abnamro.com

**ANNEX 2 GENERAL PROGRAMME PROVISIONS
IN RESPECT OF UNLIMITED MEDIUM TERM NOTE
PROGRAMMA DUTCH MUNICIPALITIES
PROGRAMME AGREEMENT**

Model

04032025

Our reference

JZ/3628504

Page

3 of 3

Municipality [Name of municipality] (the Issuer)

Attn. [person to contact]

.....

.....

.....

Email: [email address]

Article 3. Decision

The Issuer declares that a legally valid, binding and enforceable decision has been made for its entering into this Programme Agreement and its issue of Notes hereunder, and the Arranger acknowledges that it has received a signed copy of it.

Article 4. Applicable law, competent court

Article 17 of the General Programme Provisions shall apply.

Thus agreed and drawn up and signed in fourfold.

The Hague, [date]

BNG Bank N.V.

Amsterdam, [date]

ING Bank N.V.

Name:

Position:

Name:

Position:

Utrecht, [date]

Coöperatieve Rabobank U.A.

(Rabobank)

Amsterdam, [date]

ABN AMRO Bank N.V.

Name:

Position:

Name:

Position:

....., [date]

.....

Name:

Position: